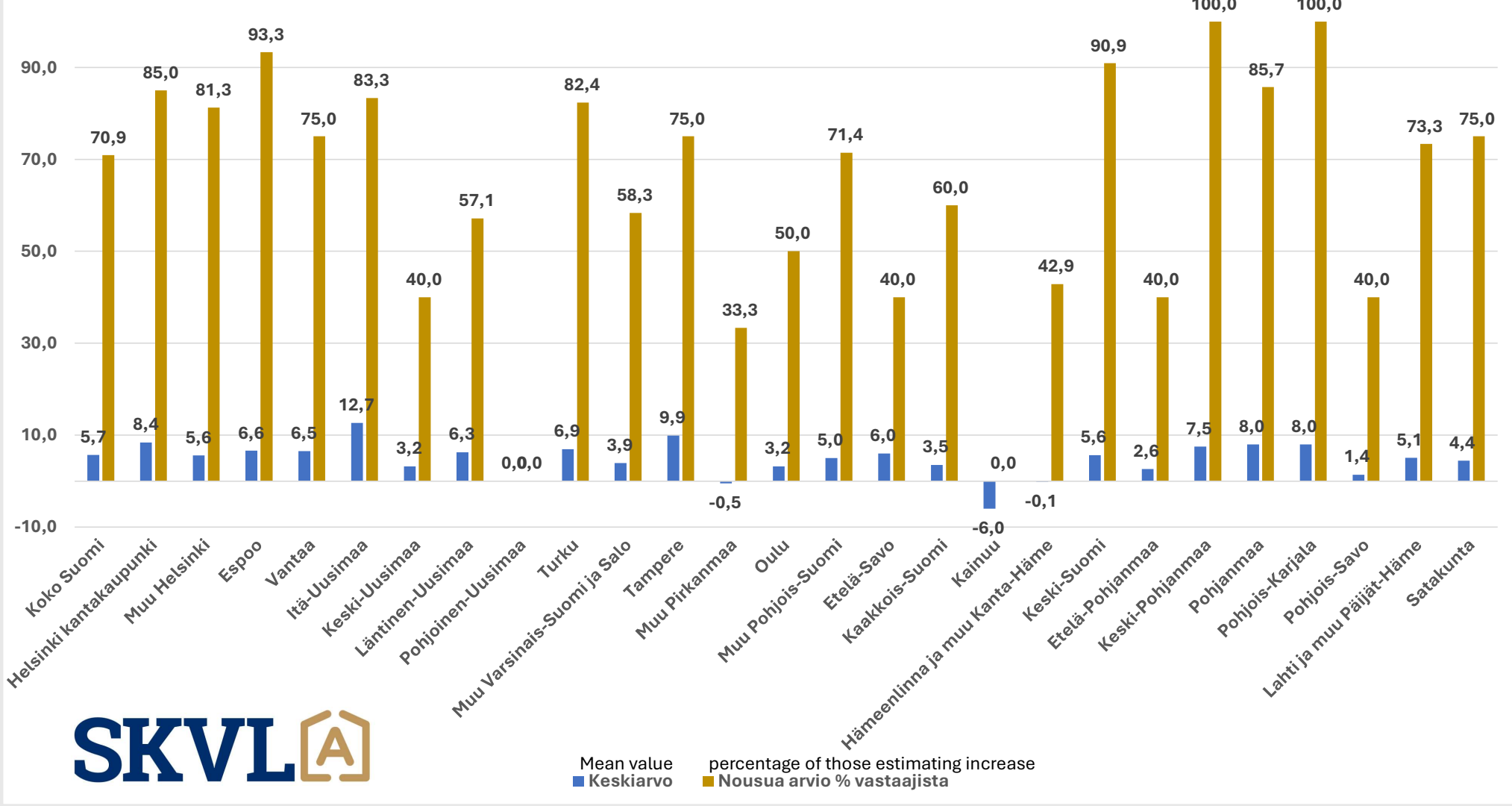
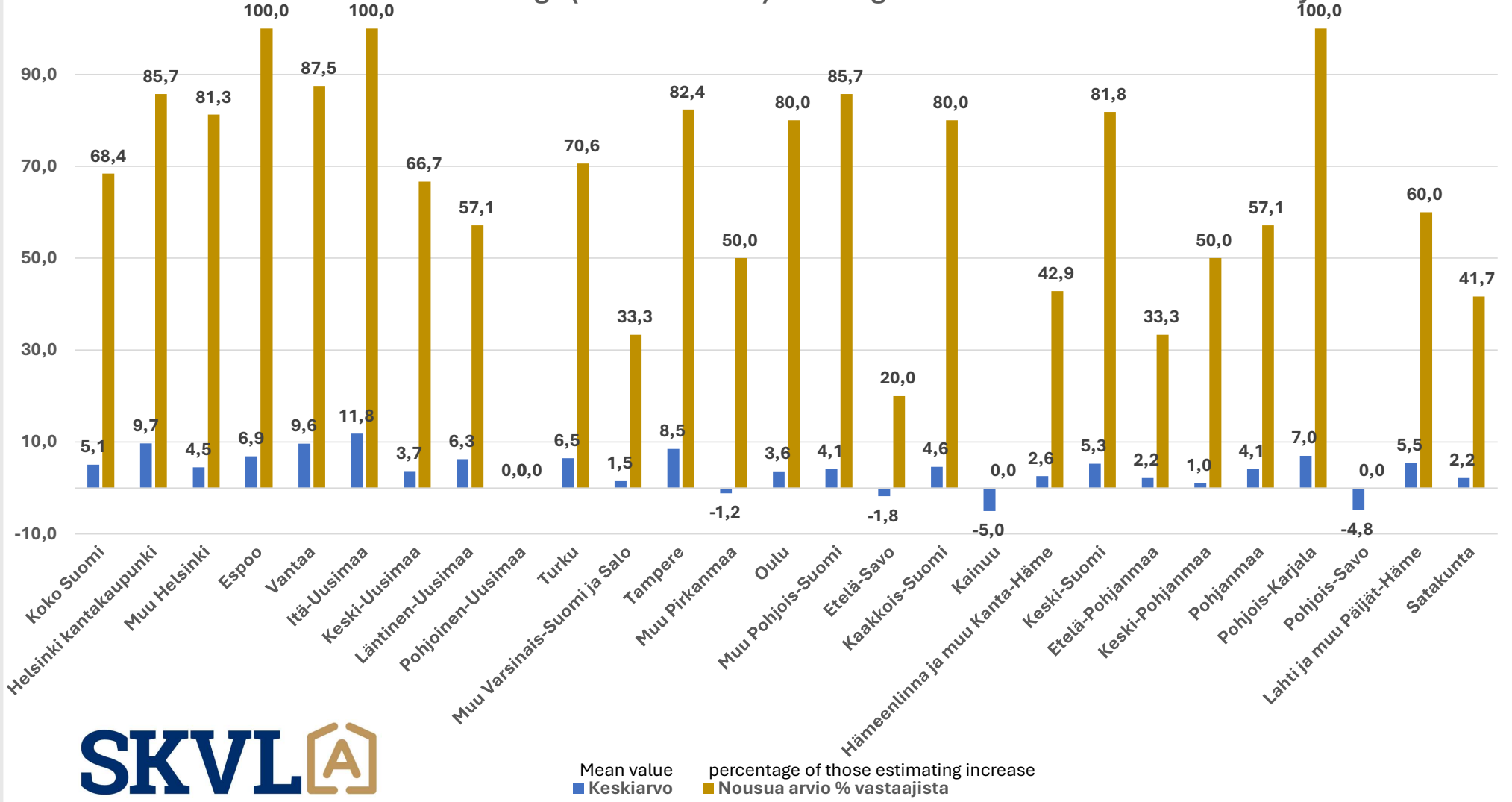


Forecast: Sales volume of small (1-2h) multi-storey houses for the whole year



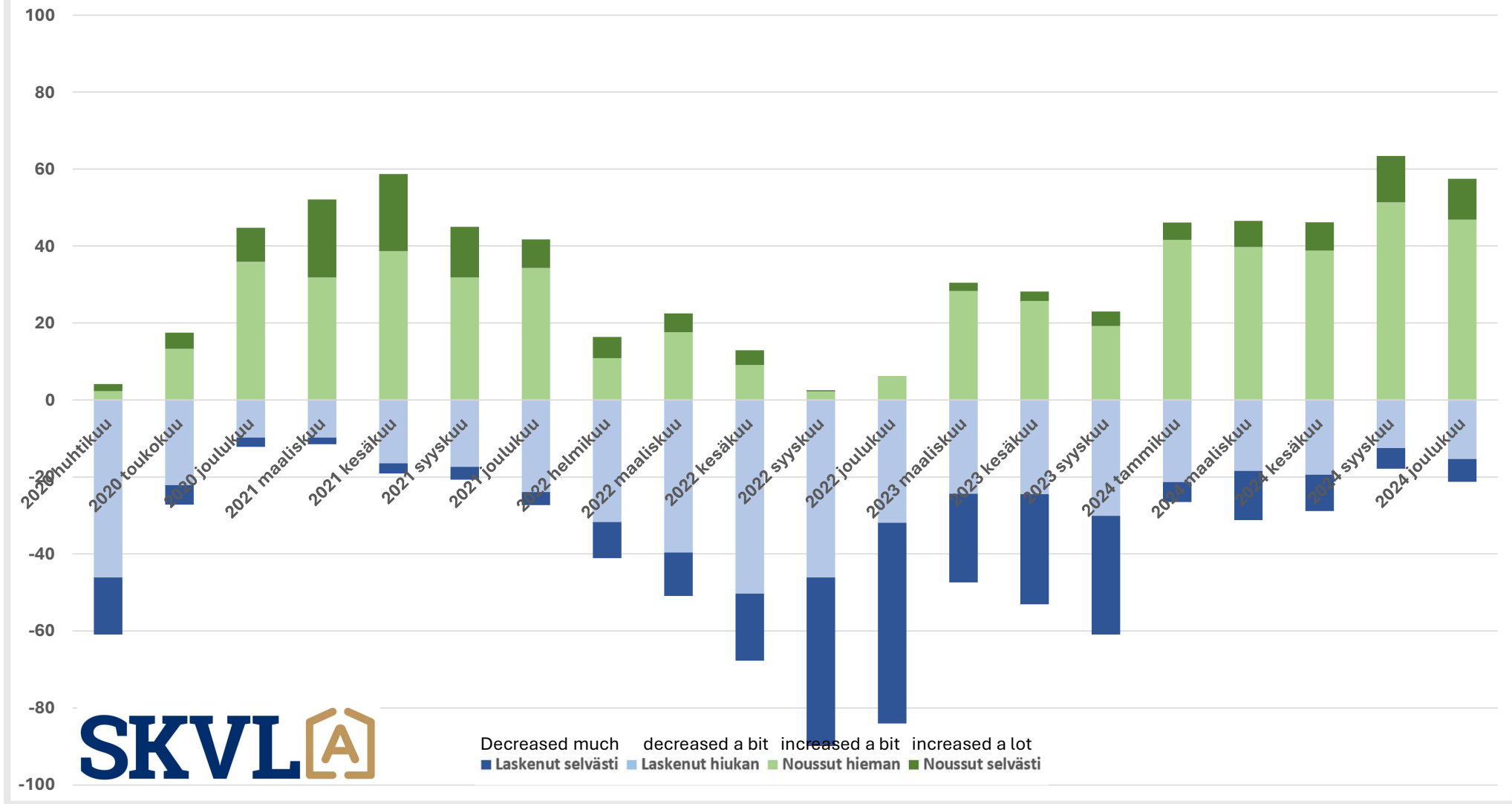
The sales volumes of small apartments in blocks of flats will start to rise as the market recovers throughout the country.

Forecast: Sales volume of large (3 room or over) dwellings in blocks of flats for the whole year



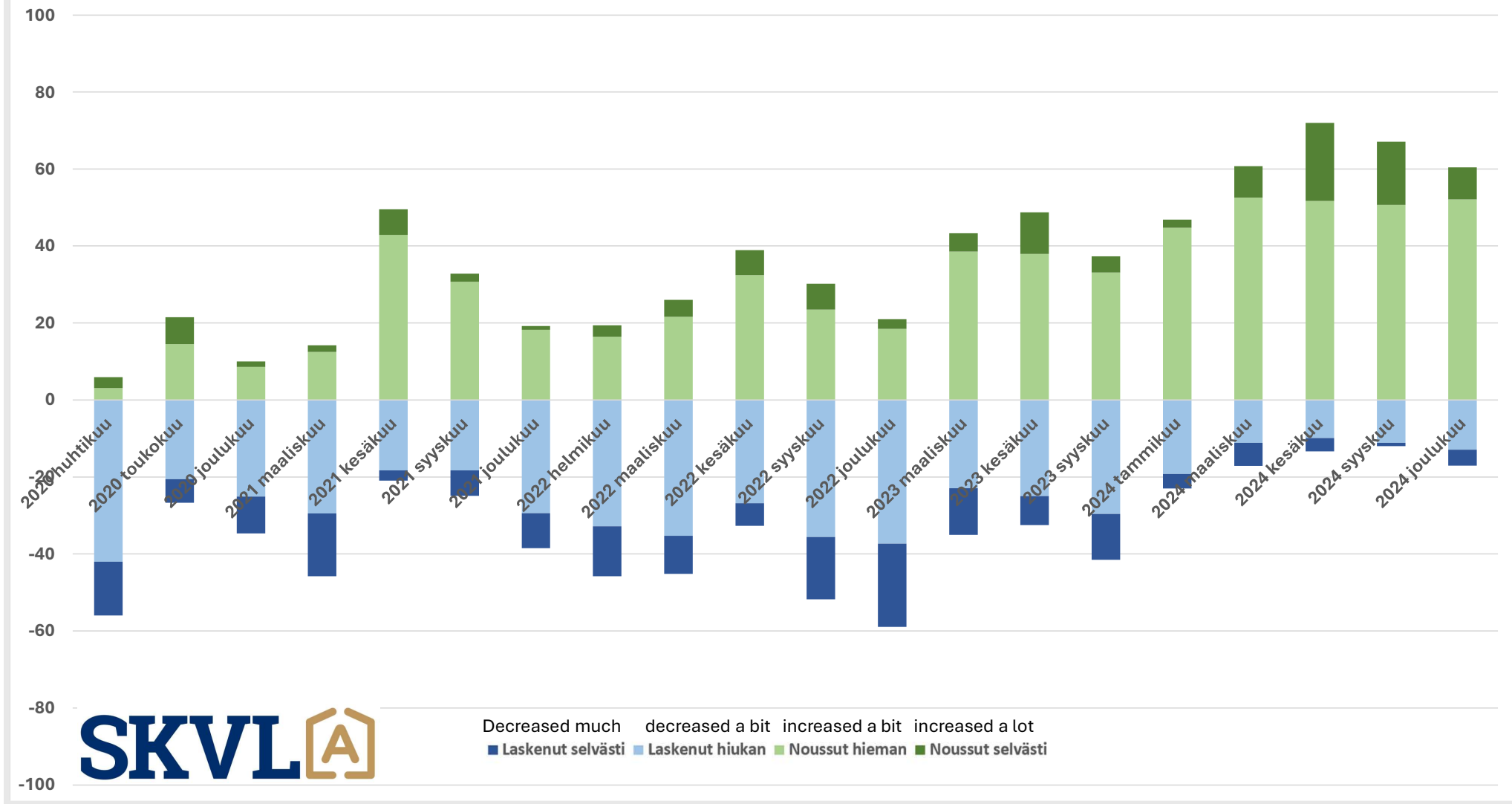
The prolonged silence of family apartments is now over and demand is recovering.

SKVL Willingness to buy indicator



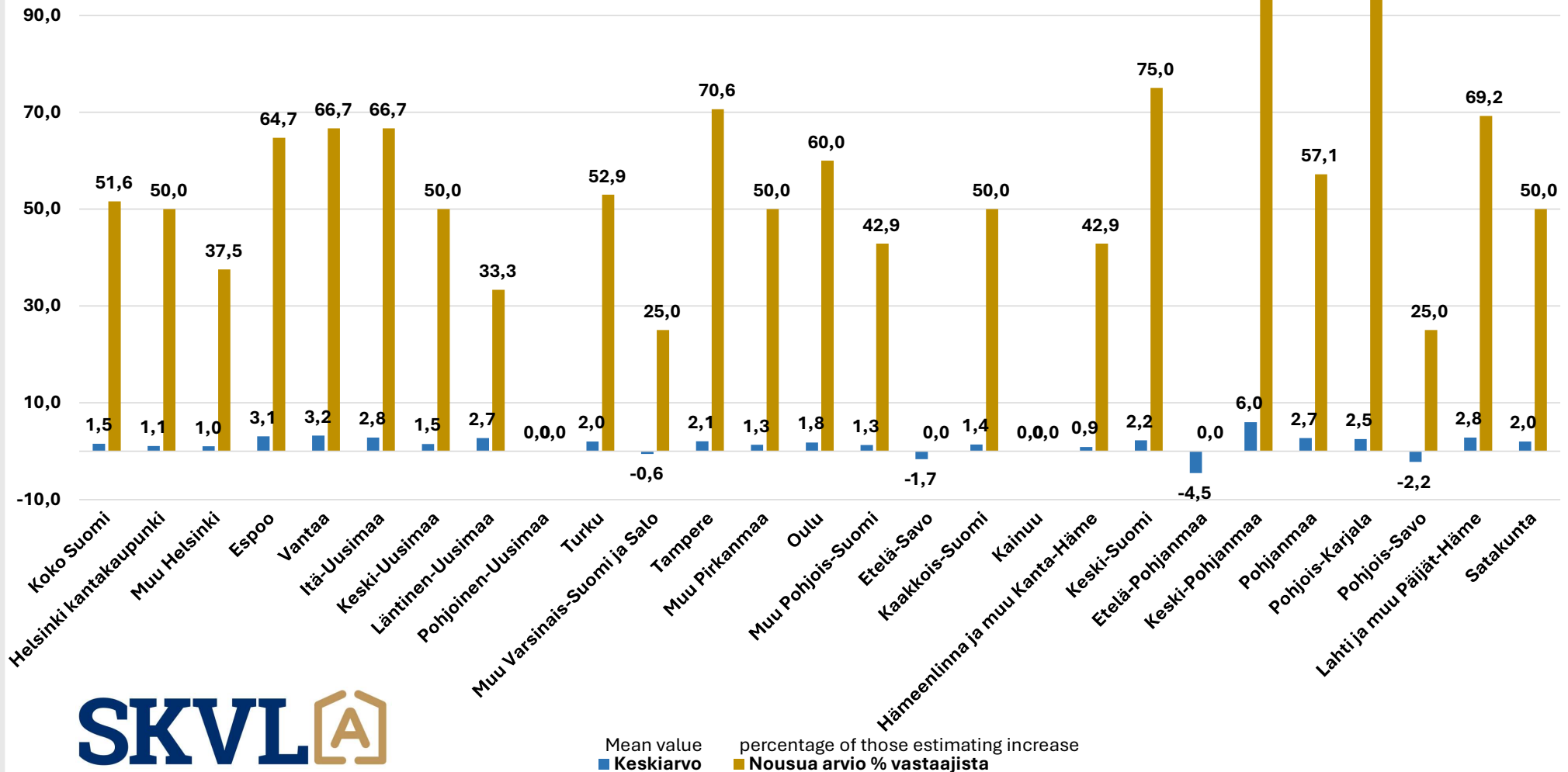
Willingness to buy has decreased slightly towards the end of 2024, especially due to the labor market situation, but is expected to recover towards spring 2025.

SKVL Willingness to sell indicator



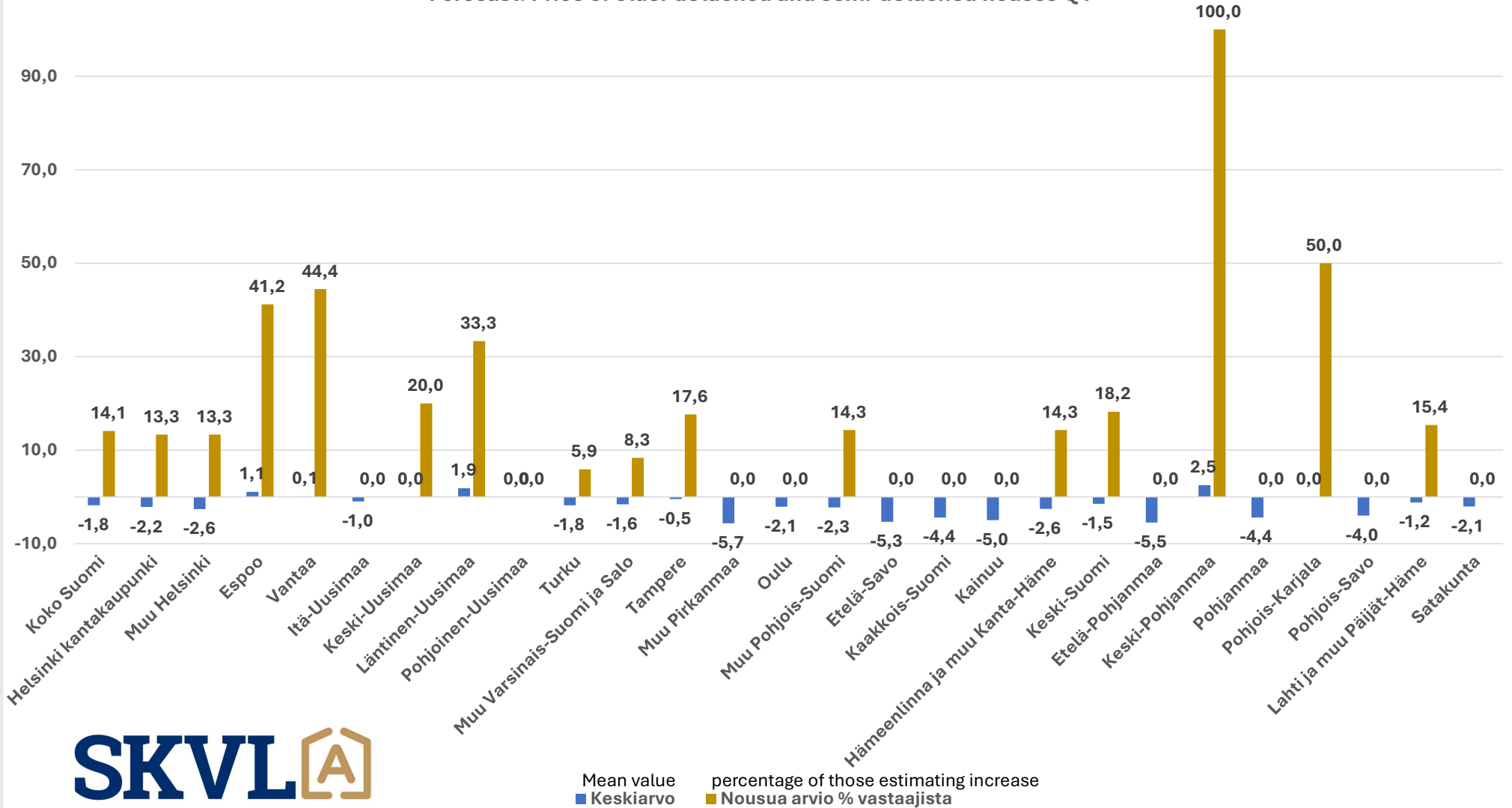
Willingness to sell has decreased slightly mainly for the same reasons as willingness to buy. No decisions are made in midwinter.

Forecast: prices of detached and semi-detached houses in the 2000s Q1



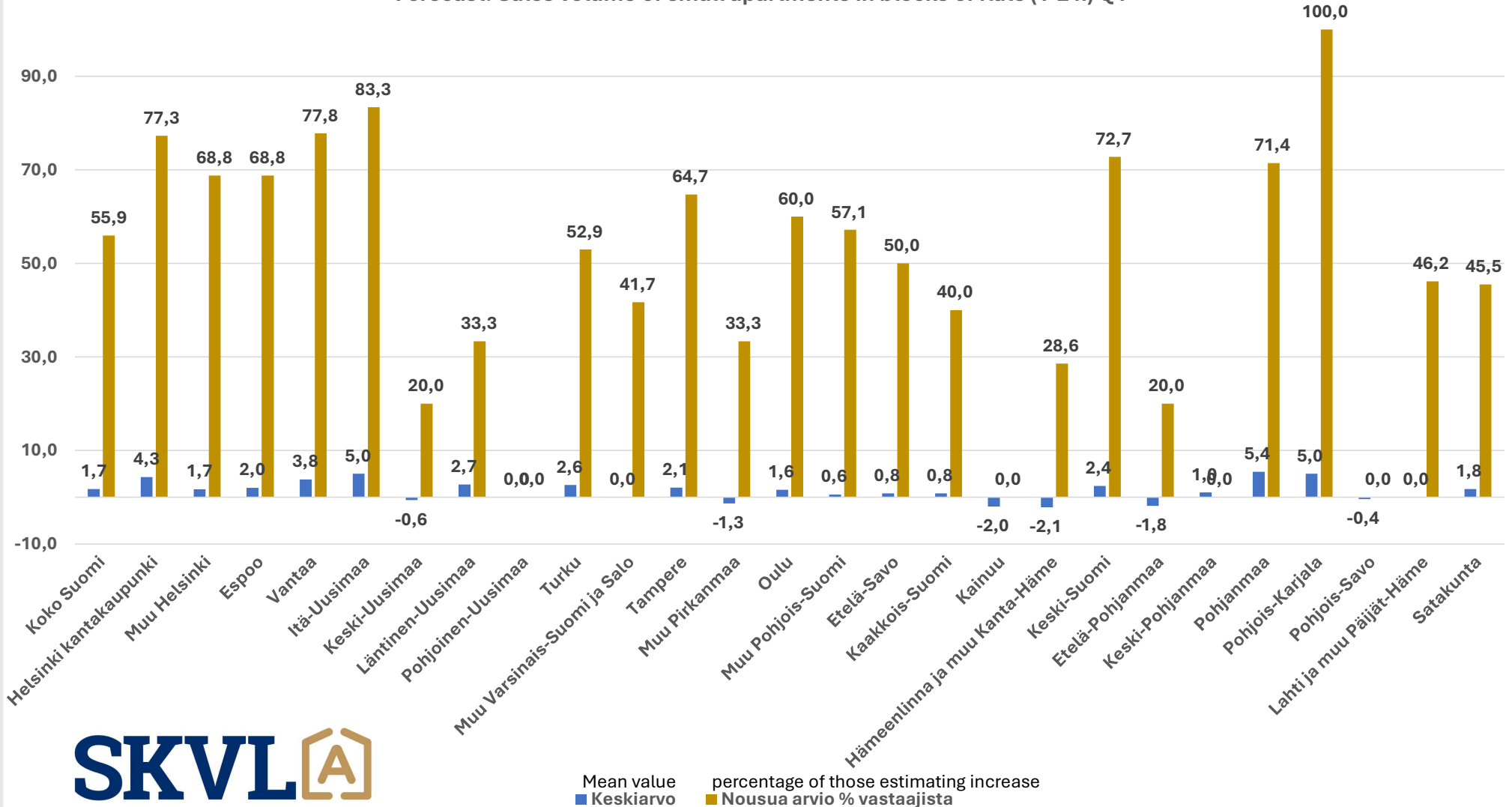
In mid-winter, the lowest number of single-family house sales is made. This is reflected in the prices. The situation will improve when the snow leaves.

Forecast: Price of older detached and semi-detached houses Q1



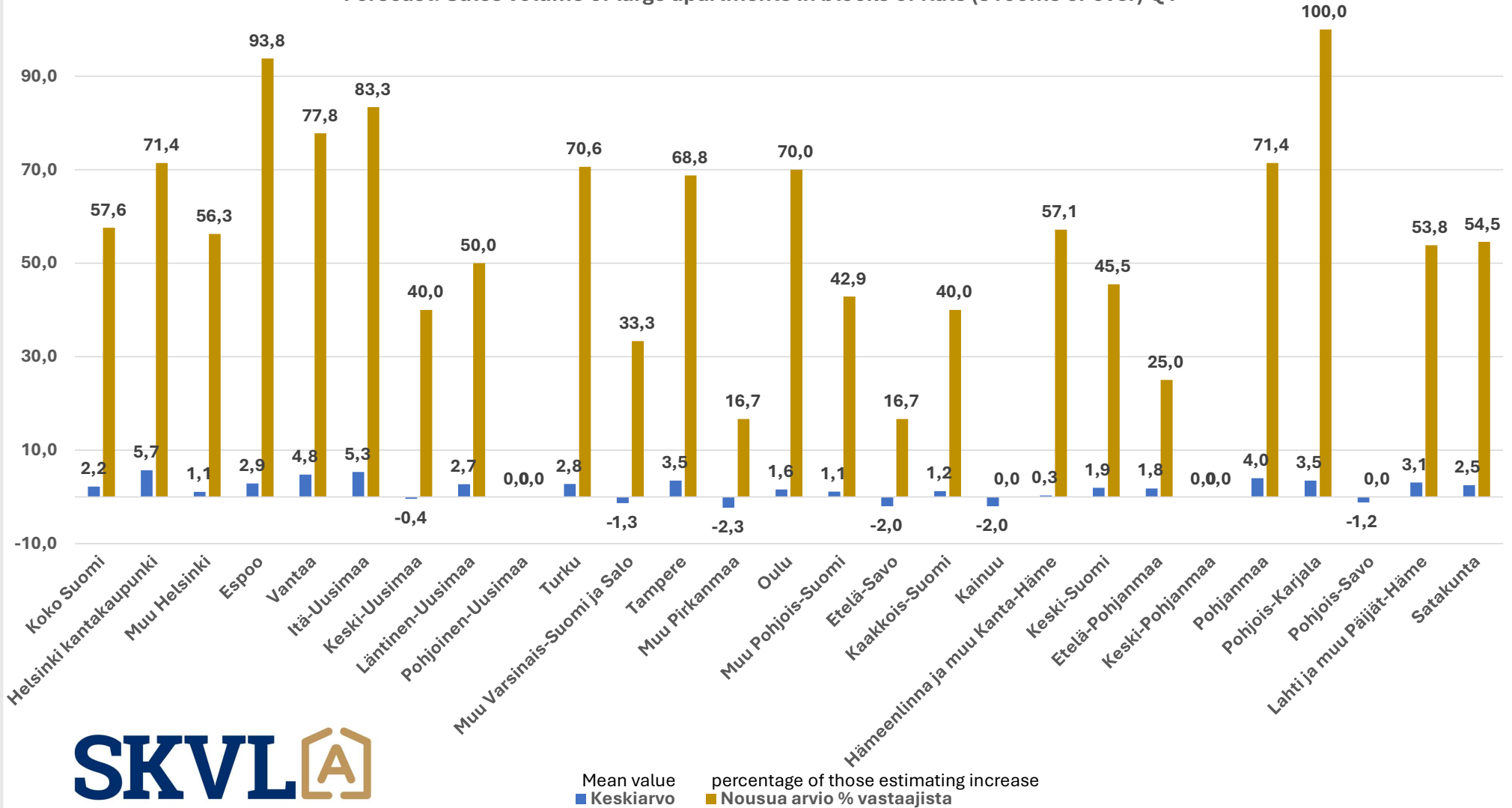
The prices of older detached houses will fall slightly in midwinter due to demand and access to financing.

Forecast: Sales volume of small apartments in blocks of flats (1-2 h) Q1



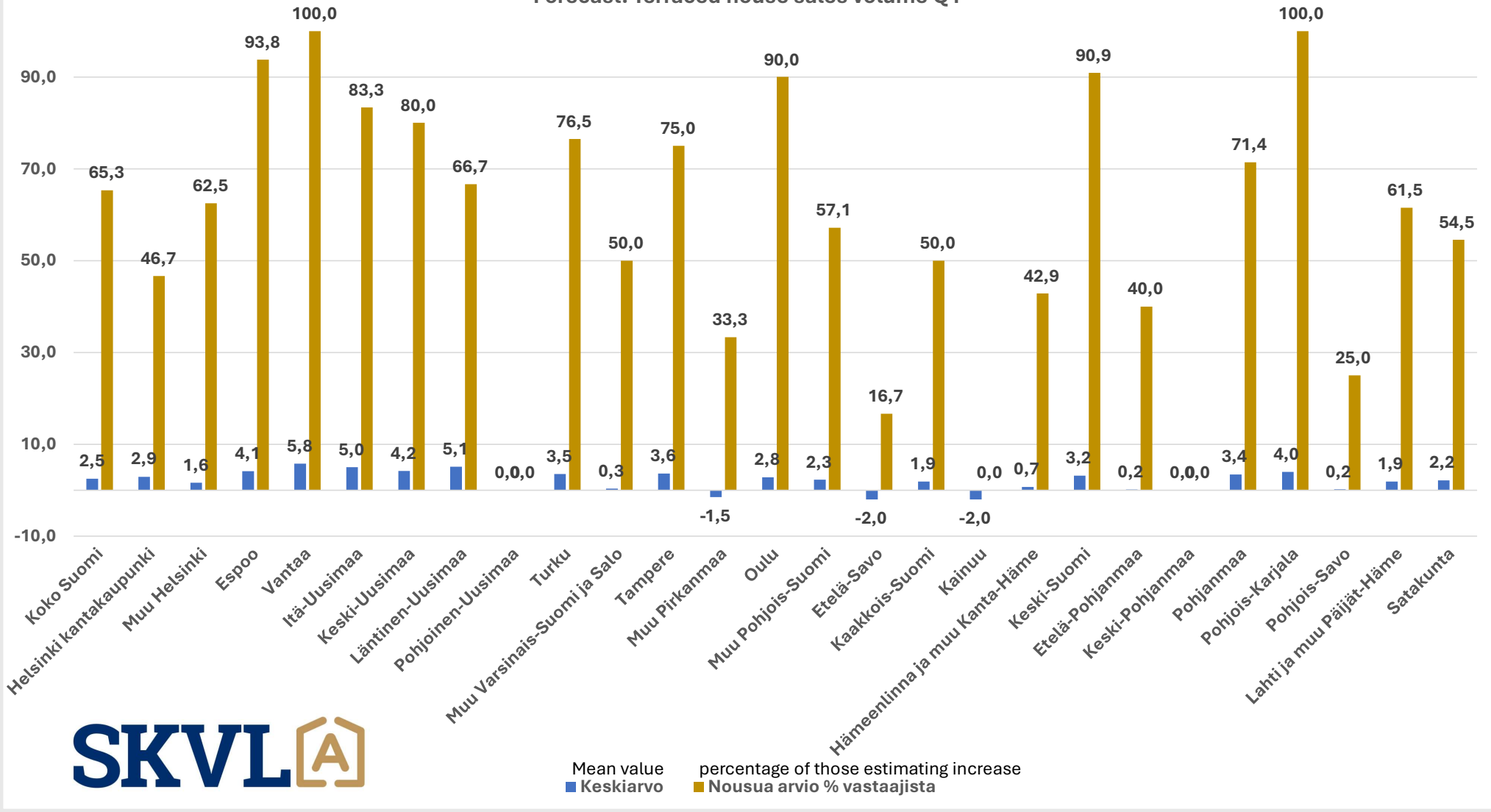
Smaller apartments in blocks of flats are starting to sell even in winter. A definite positive change. First-time homebuyers and those moving into their own rent.

Forecast: Sales volume of large apartments in blocks of flats (3 rooms or over) Q1

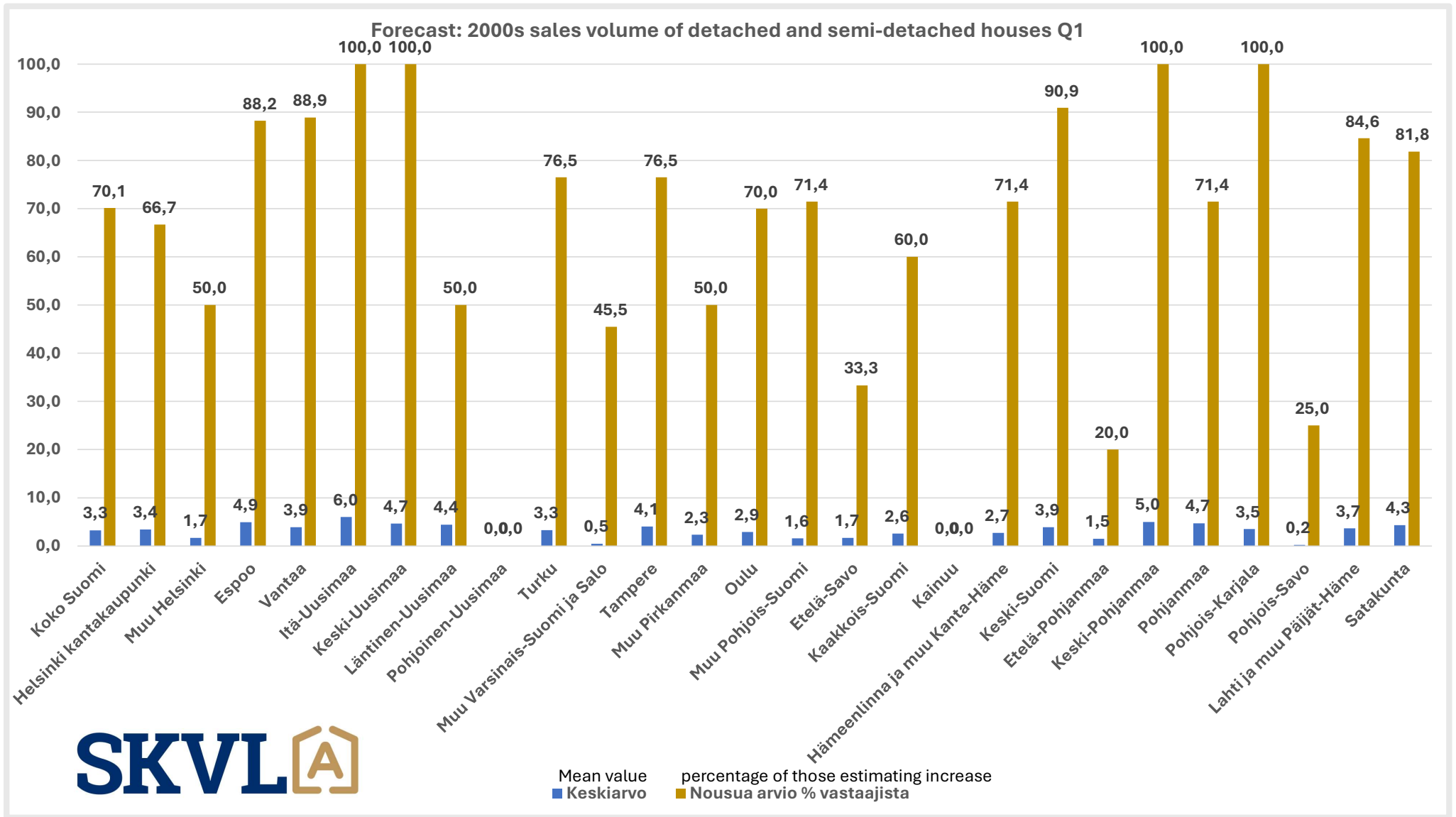


Demand for family housing is recovering at a good pace. Valuable apartments are also selling.

Forecast: Terraced house sales volume Q1

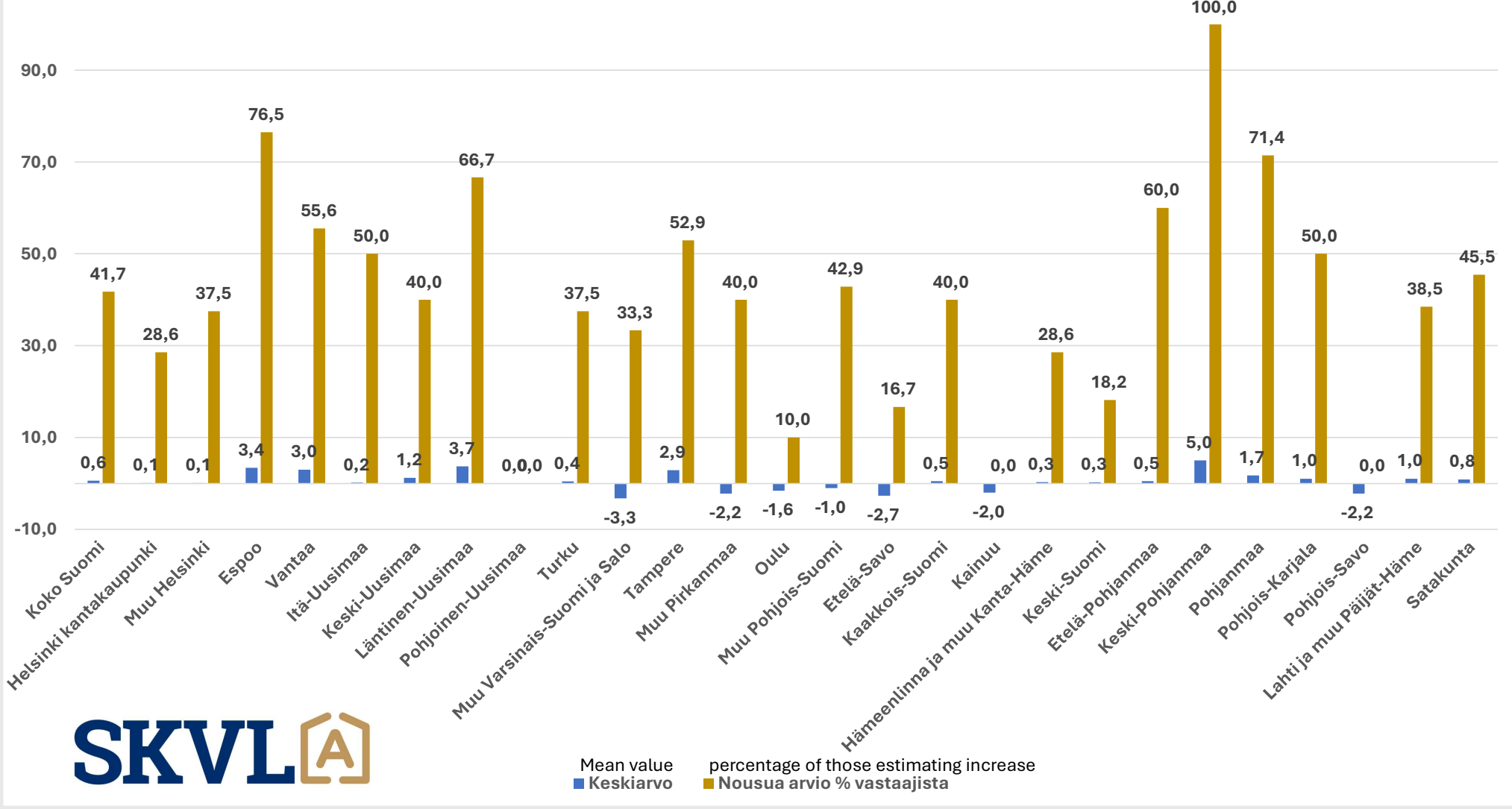


Terraced houses sell slightly better in winter than other detached houses. Demand is good, especially for newer ones.



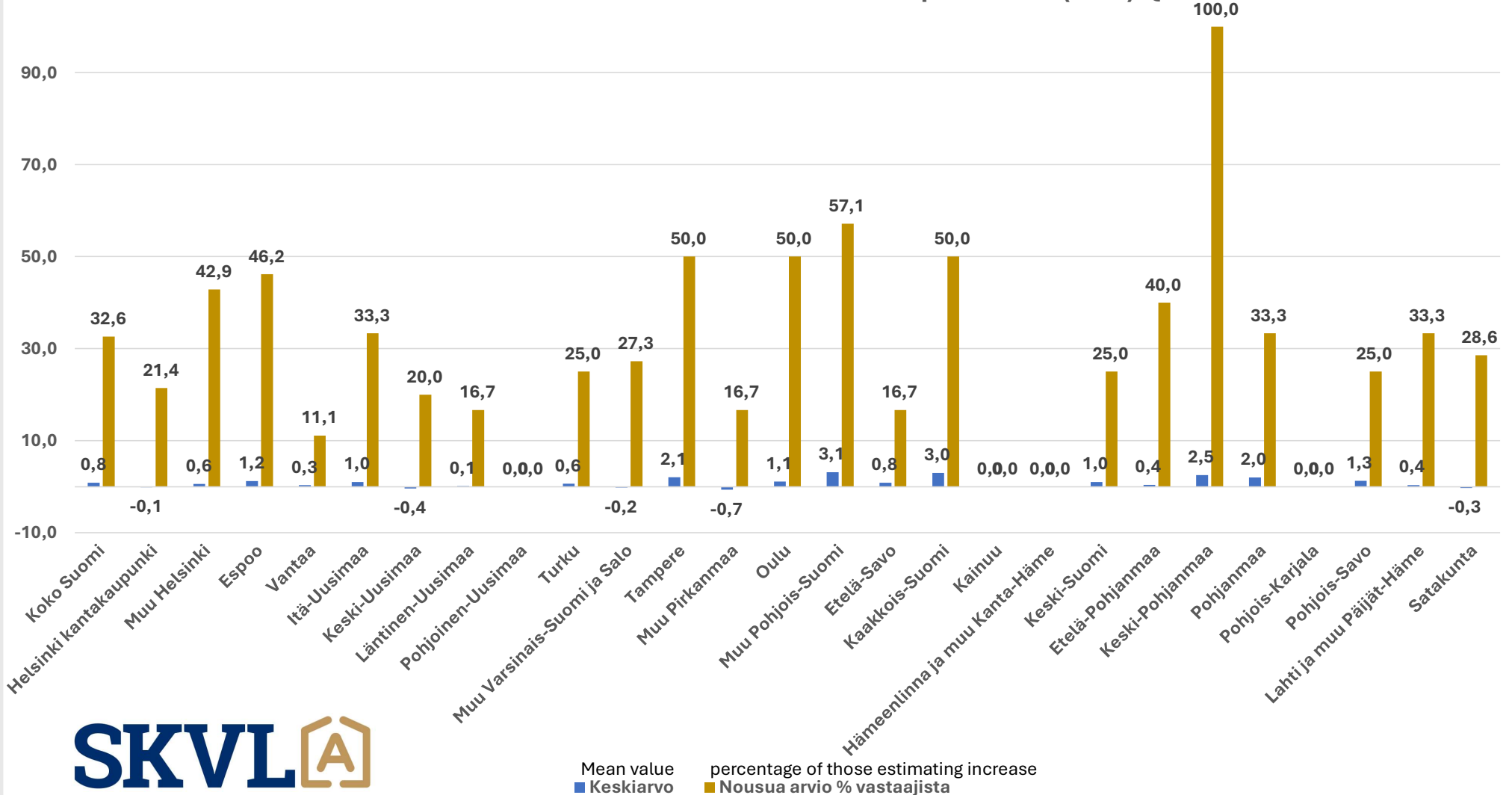
Single-family houses are in demand even in winter, but the peak season begins when the snow melts in the spring and is expected to rise significantly.

Forecast: Sales volume of older detached and semi-detached houses Q1



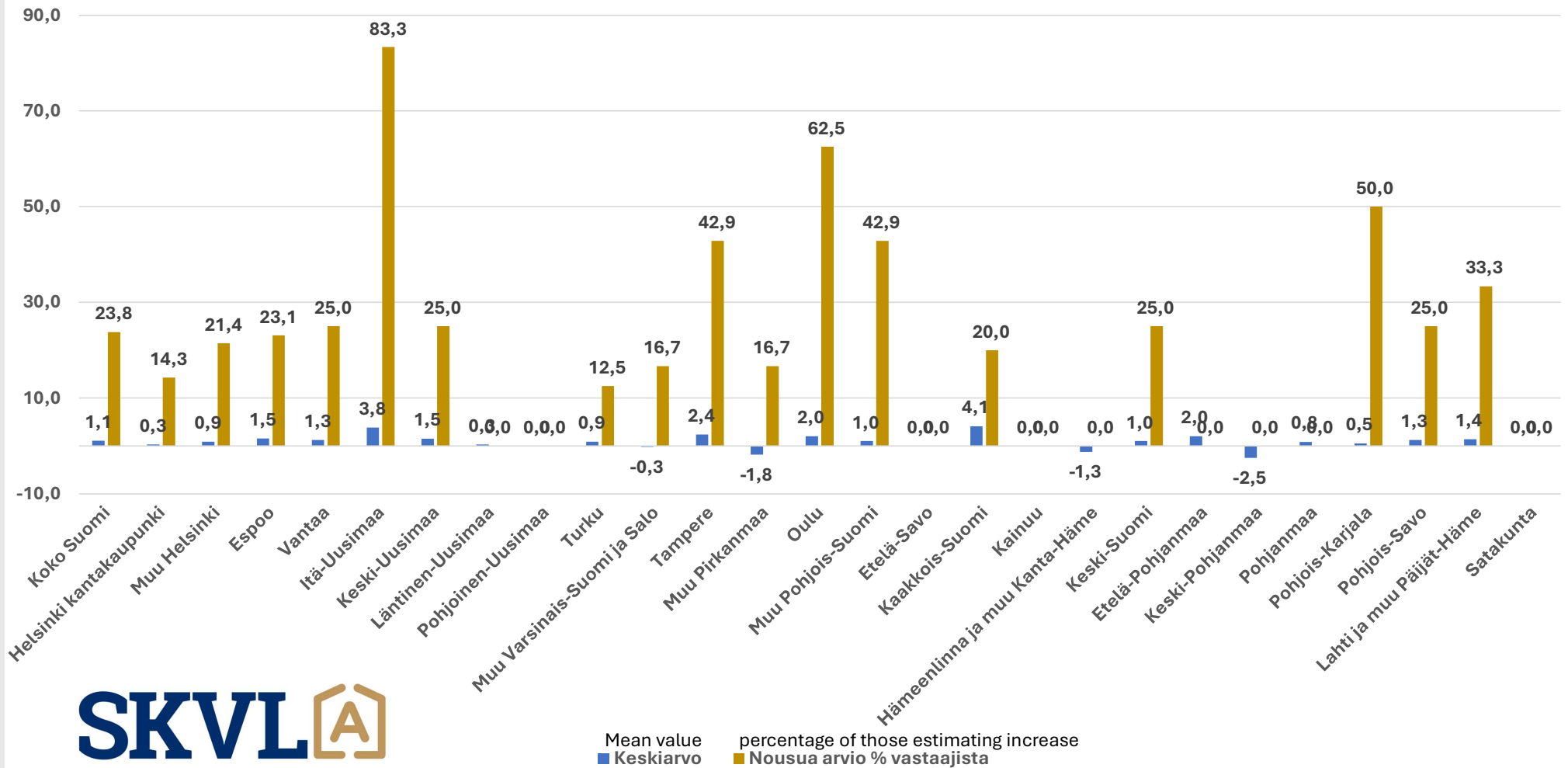
Prices of older detached houses are not expected to fall significantly further.

Forecast: Number of leases for small rental apartments (1-2h) Q1



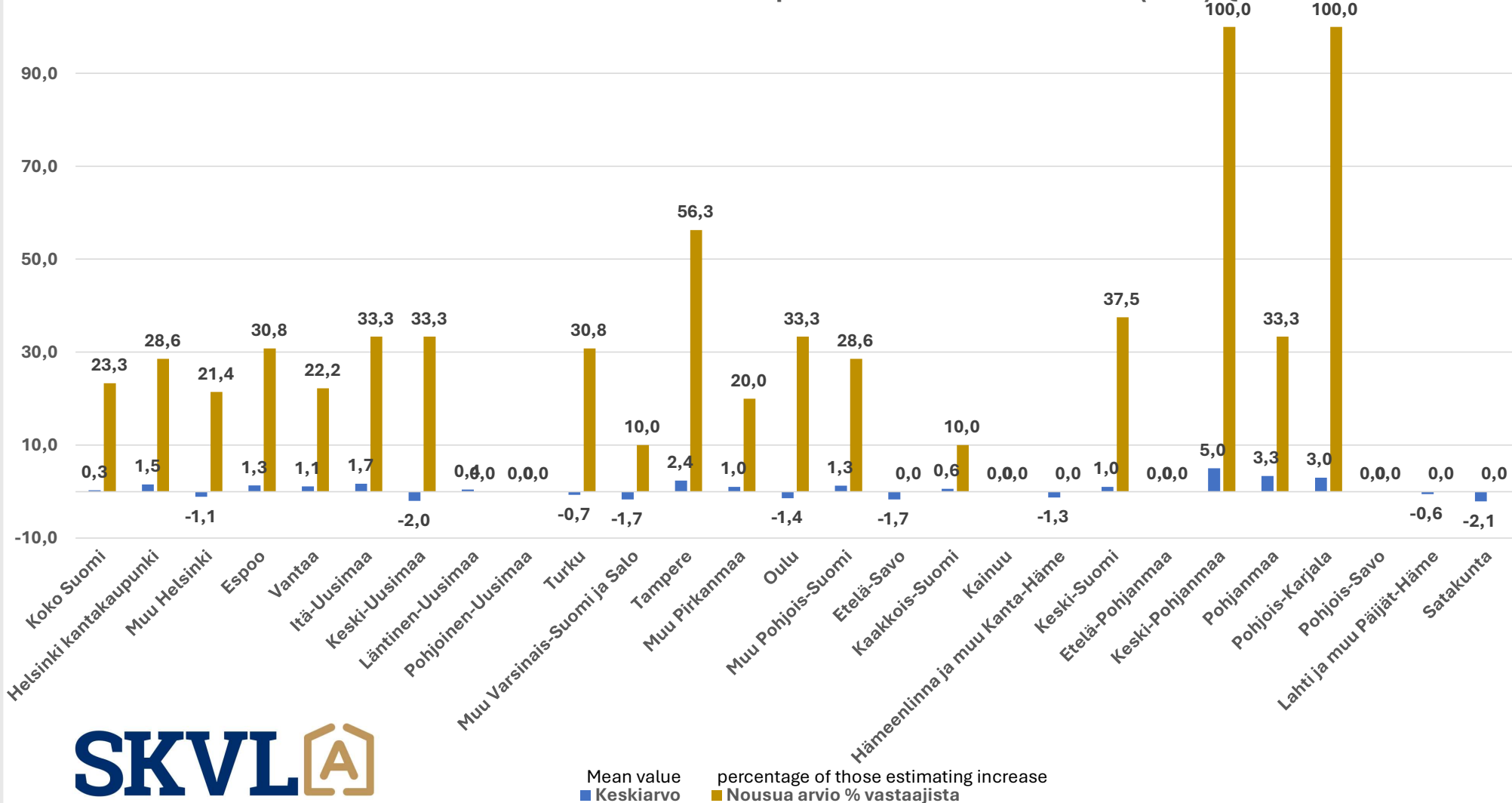
The demand for small rental apartments in the early part of the year remains unchanged, except in Northern Finland, where demand is high.

Forecast: Number of leases for large rental apartments Q1



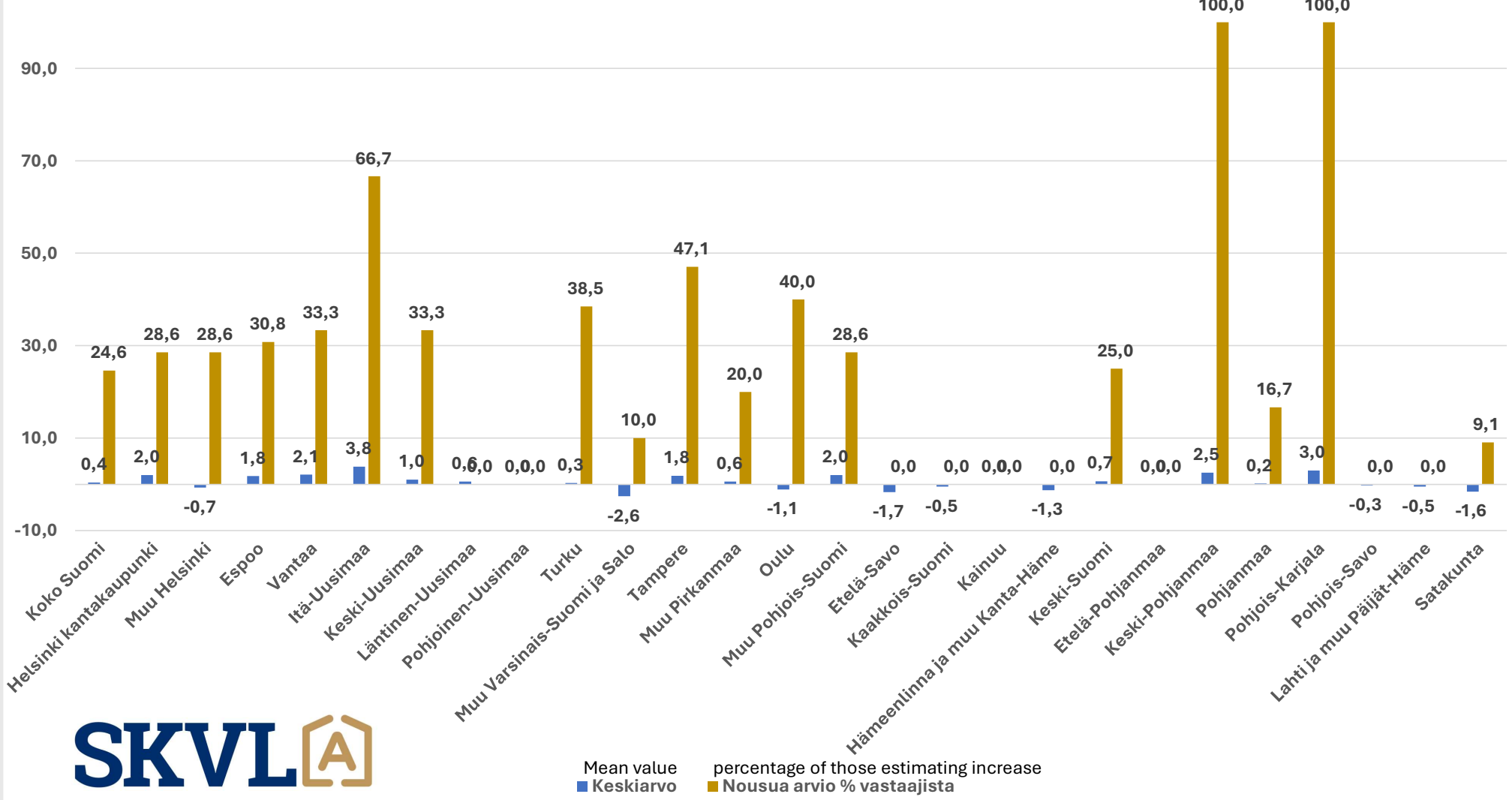
The demand for rented family apartments is on the rise. Strongest in Northern, Southeast Finland, Tampere and Eastern Uusimaa.

Forecast: Sales volume of new small apartments in blocks of flats (1-2h) Q1



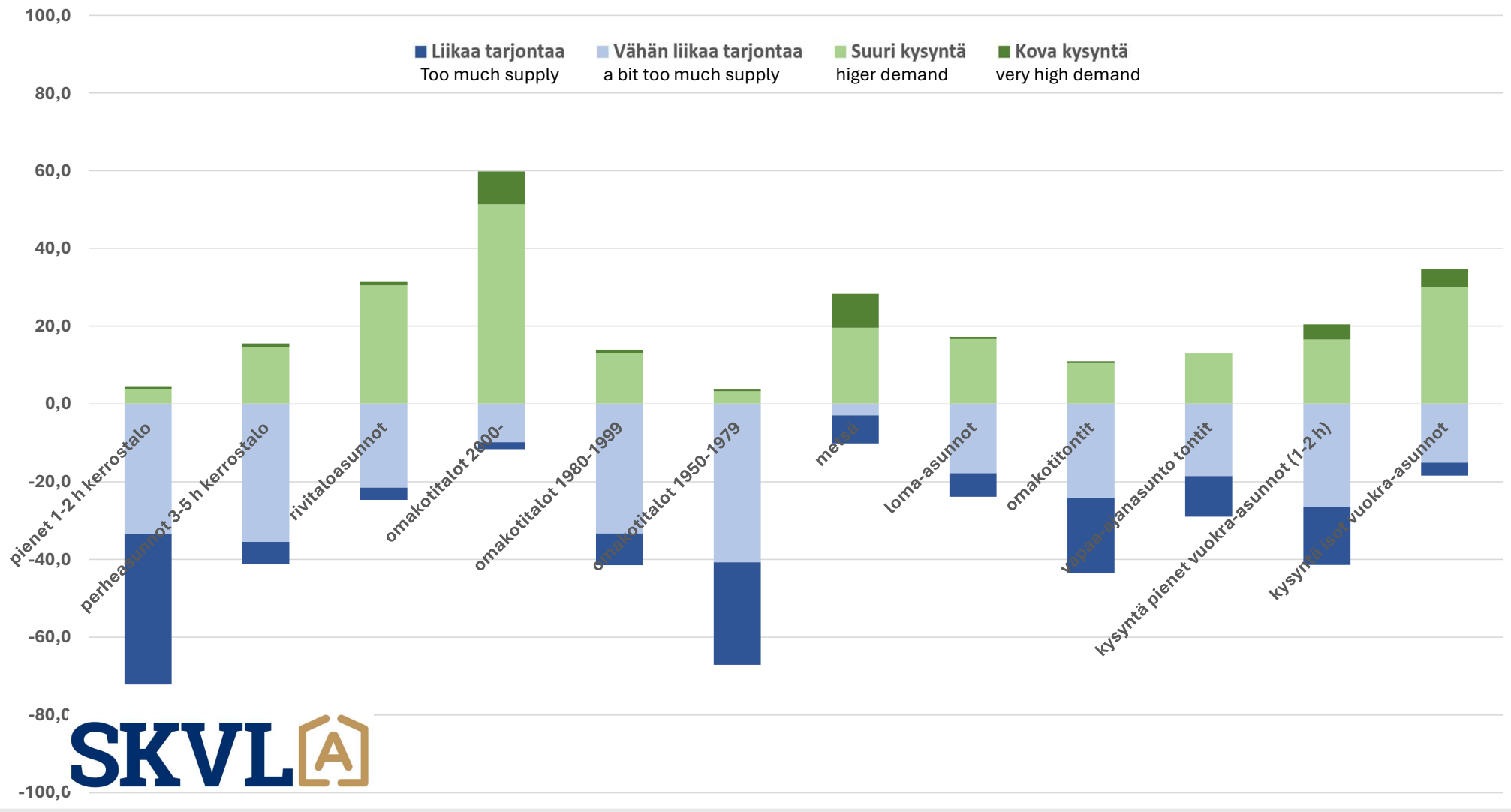
The transaction volumes of small dwellings in blocks of flats are rising slightly in some places.

Forecast: Transaction volume of new large blocks of flats (3h and above) Q1



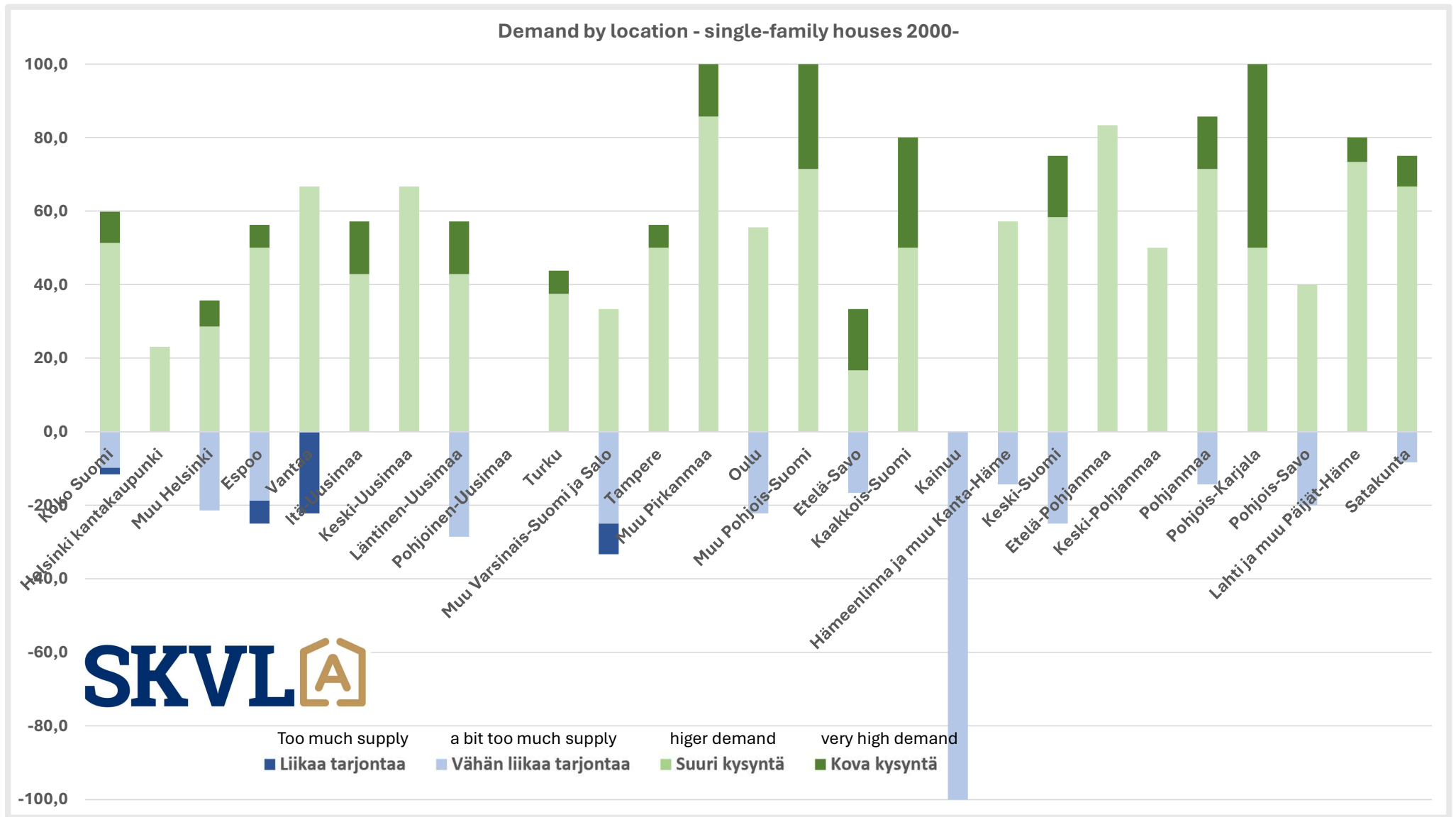
Slight recovery in sales of new dwellings in blocks of flats.

Which housing types have more demand than supply?

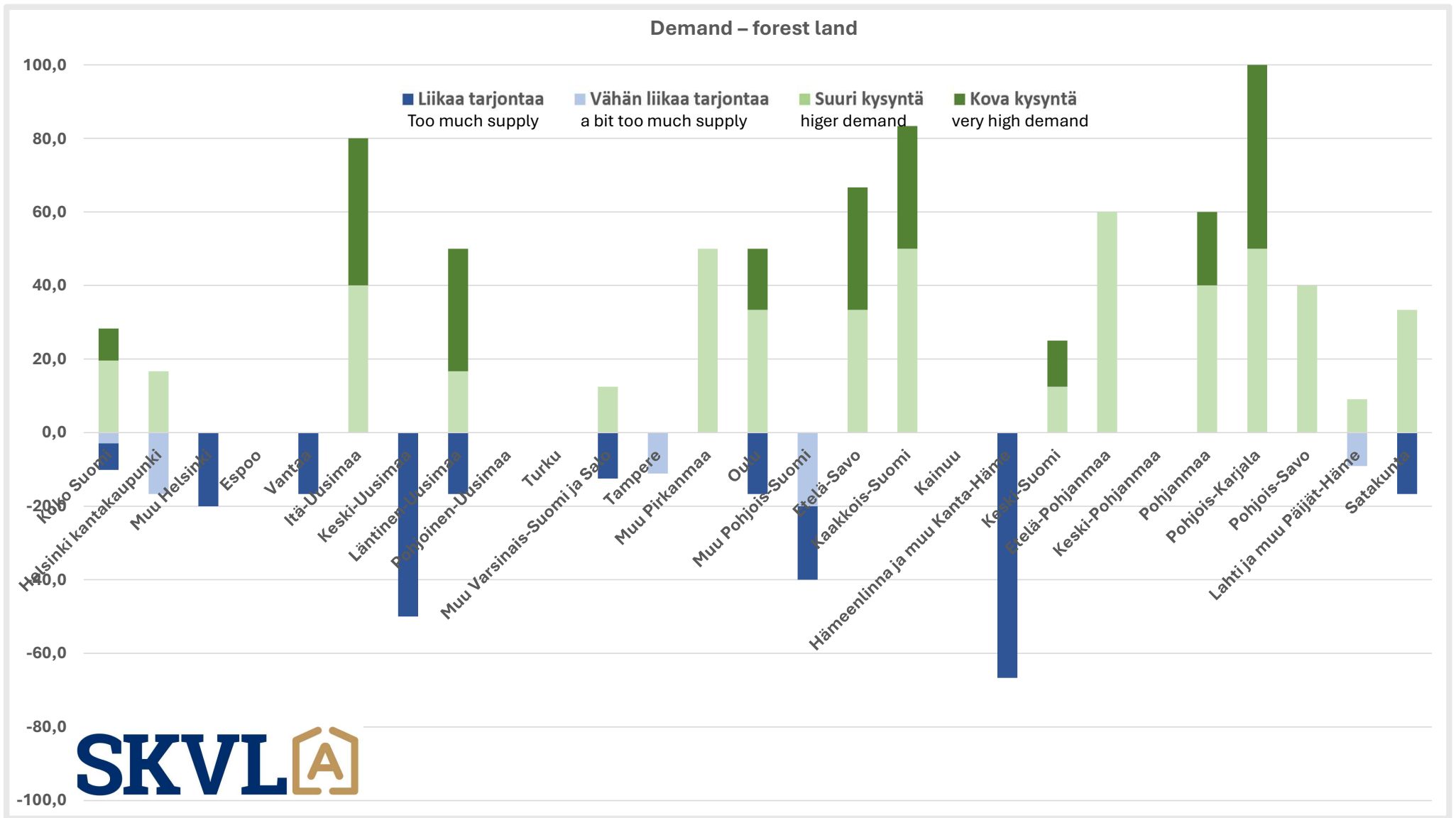


Detached houses from the 2000s still in most demand. Terraced houses and larger rental apartments are also on the rise. Demand for forests is good in certain areas.



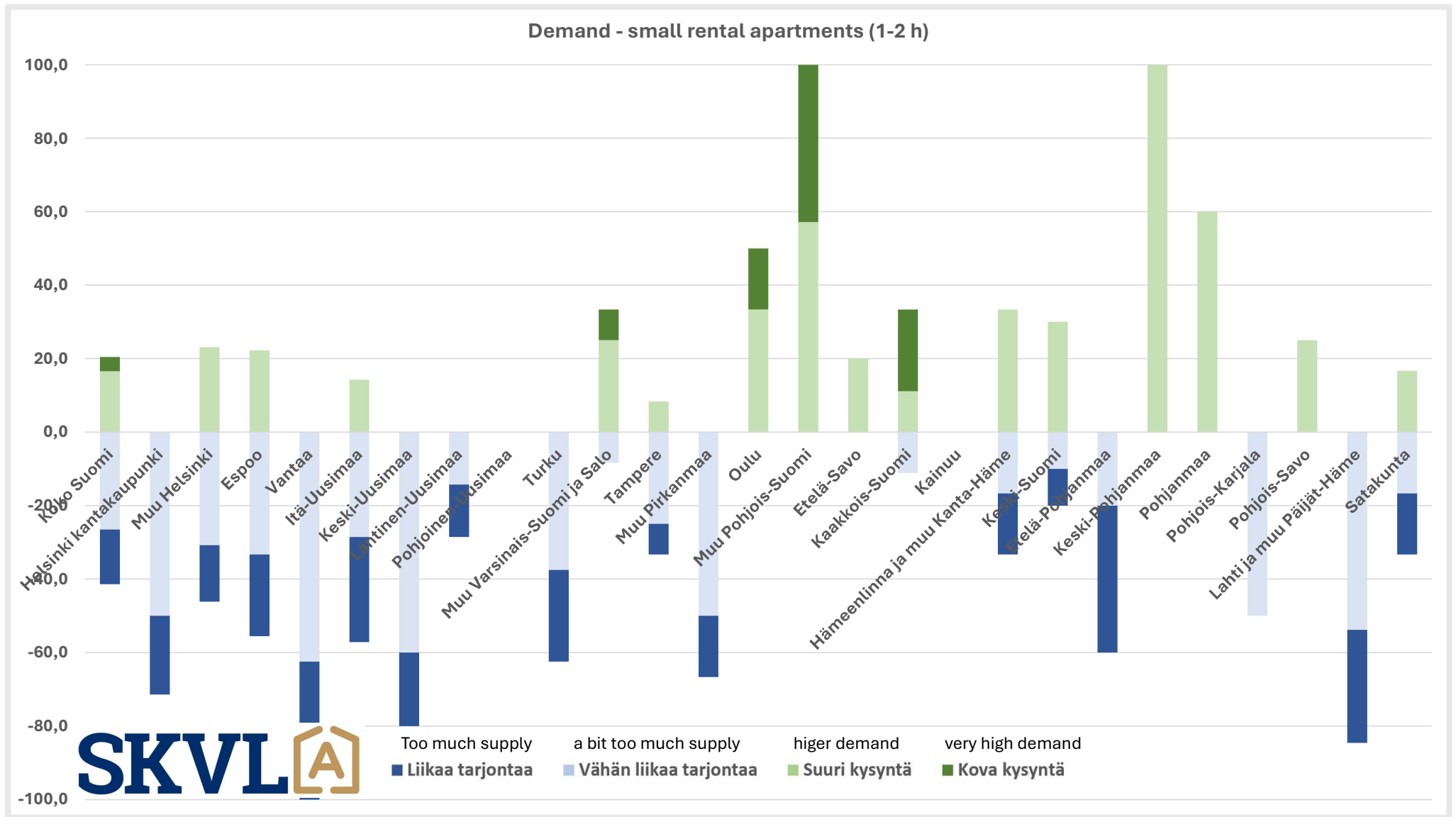


Strong demand for single-family houses in the 2000s throughout the country.



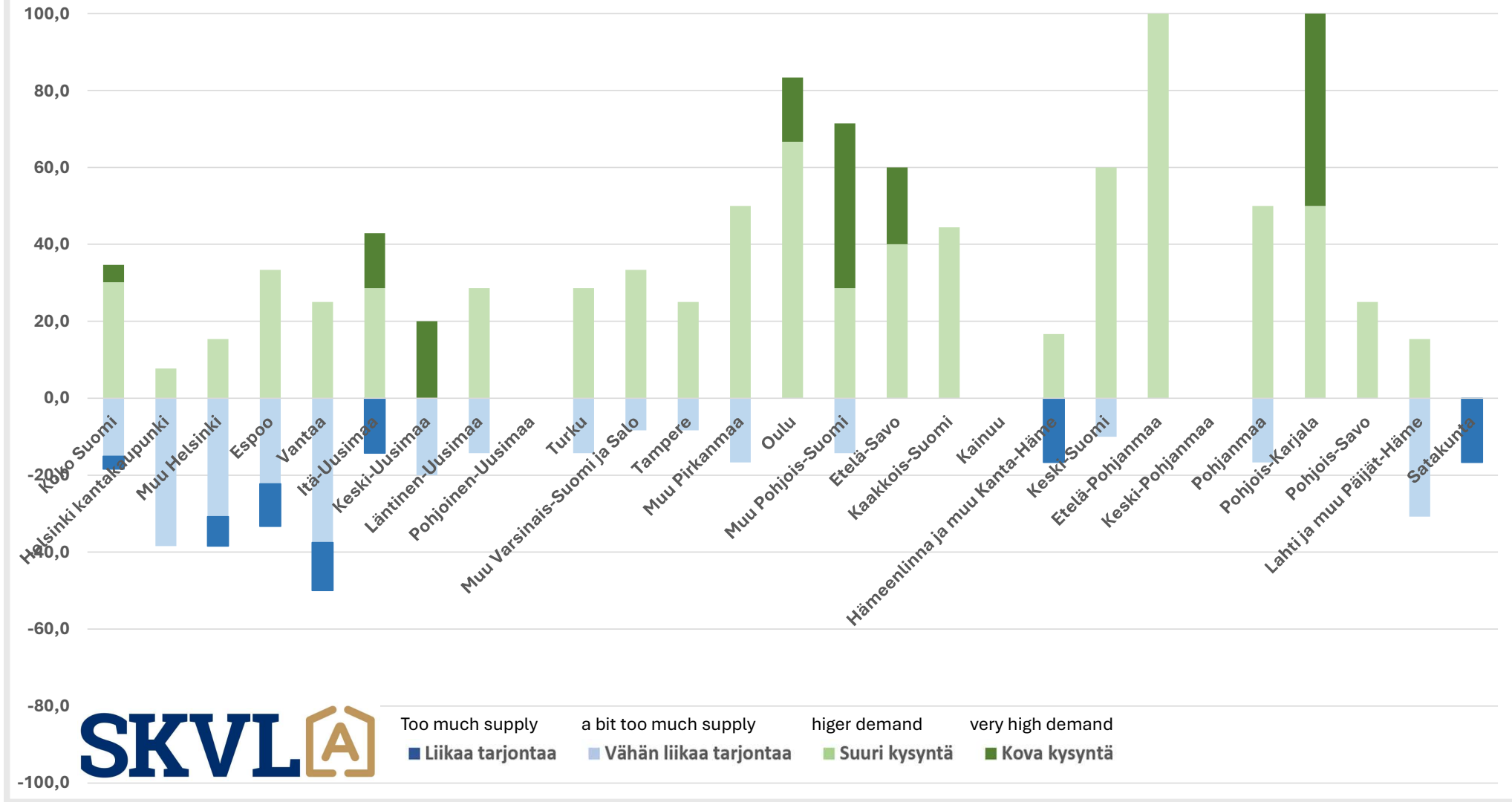
The demand for forests reflects the strength of traditional forest land areas.





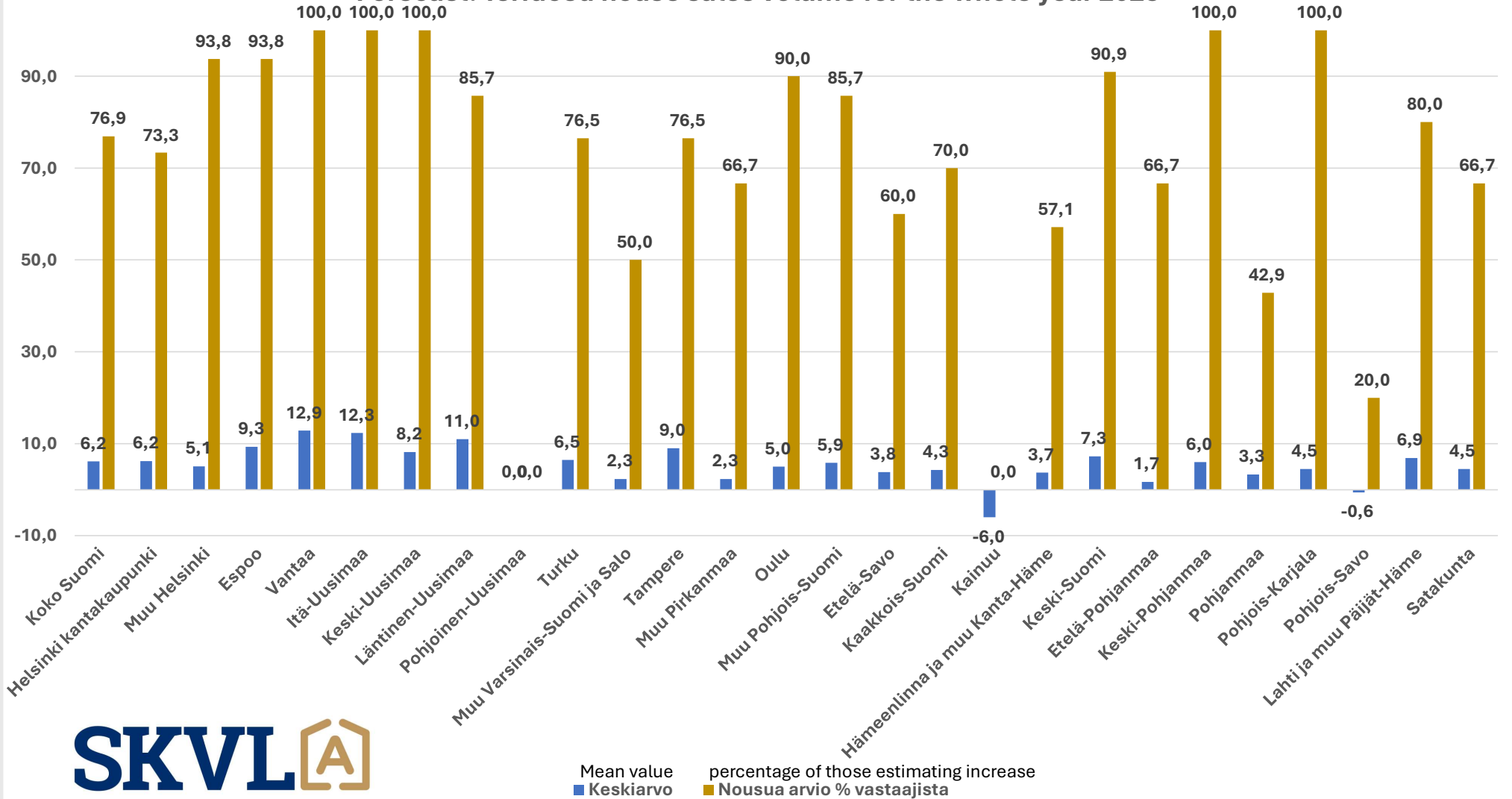
The demand for small rental apartments reflects the severe housing shortage in the North.

Demand - large rental apartments



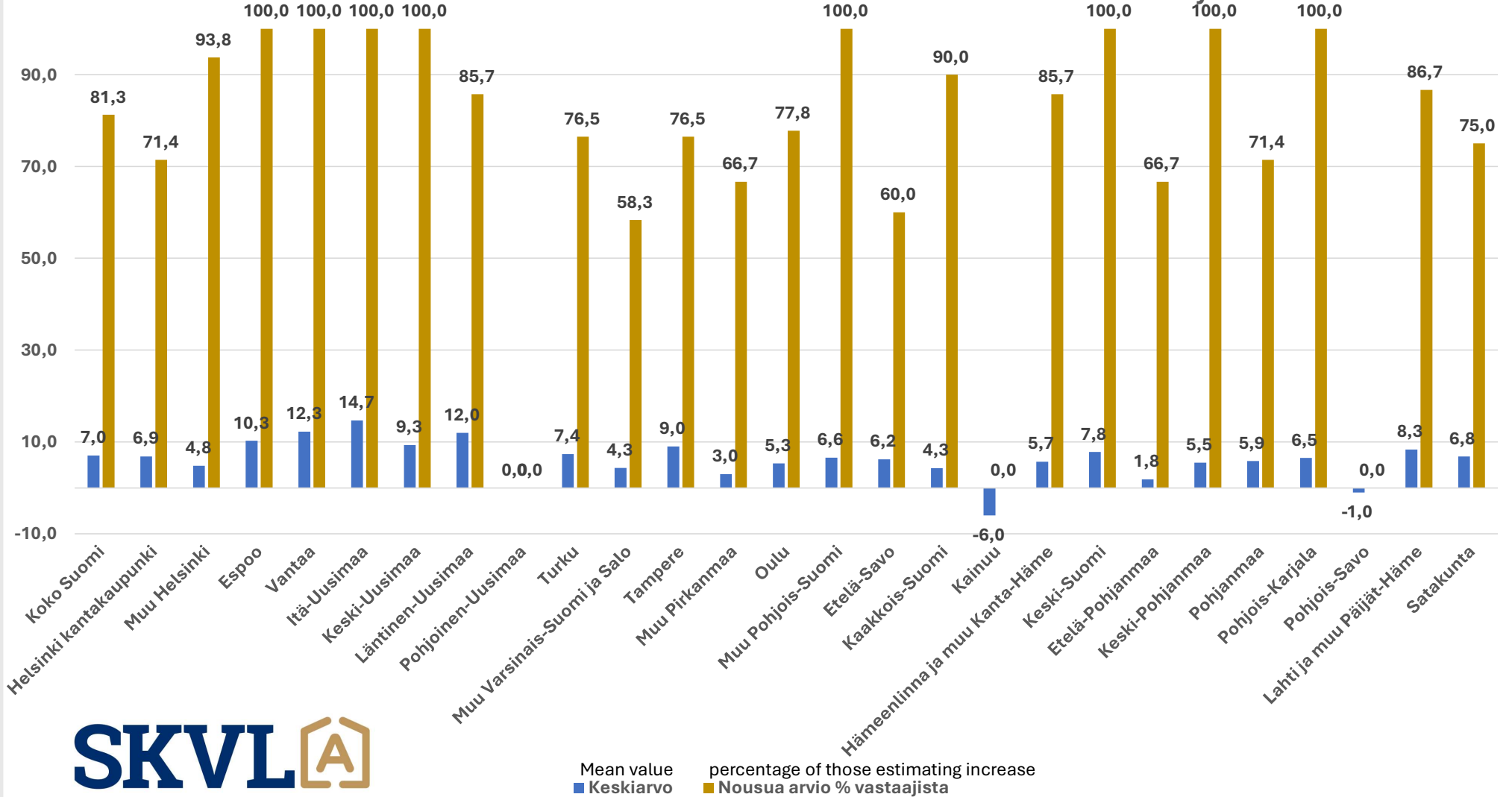
Demand for large rental apartments at a good level.

Forecast: Terraced house sales volume for the whole year 2025



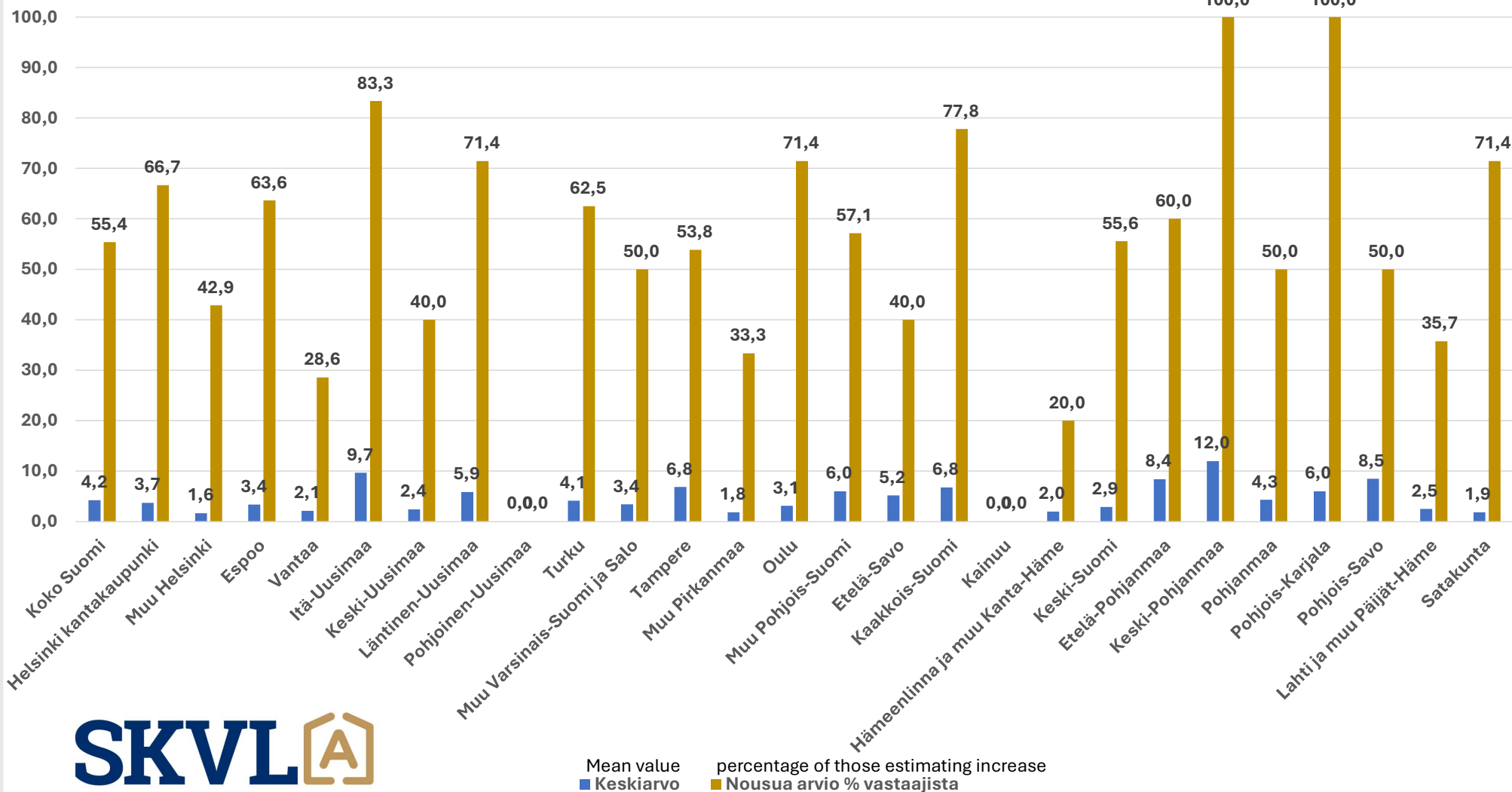
Terraced houses in high demand in the full-year forecast.

Forecast: Sales volume of detached and semi-detached houses for the whole year 2025



Detached houses in high demand in the full-year forecast. Especially detached houses of the 2000s.

Forecast Number of rentals change for the whole year 2025



The demand for rental apartments is clearly rising in the full-year forecast.