



Sunborn Finance Oyj - Initiates second conversion period

4.11.2024 15:25:13 EET | Sunborn Finance Oyj | Other information disclosed according to the rules of the Exchange

For a detailed background, reference is made to the notice of written procedure dated 11 October 2024 (the "Written Procedure Notice") in relation to Sunborn Finance Oyj (the "Issuer") up to EUR 50,000,000 Senior Secured Callable Floating Rate Bonds 2018/2024 with ISIN: FI4000292750 (the "Bonds").

The issuer has previously completed a conversion period in which bondholders have undertaken to convert Bonds into Sunborn International Holding ("SBIH") Shares for a total amount of EUR 3,760,000. As foreseen in the Written Procedure Notice, the issuer has now elected to initiate a second conversion period, in which the bondholders will be offered to convert up to EUR 3,900,000 into SBIH Shares (the "Second Conversion").

To participate in the Second Conversion, please sign the Conversion Undertaking in accordance with the terms set out therein and send to investors@sunborn.com no later than 18 November 2024.

For further information, please contact:

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This information is information that Sunborn Finance Oyj is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 15:25 (CEST) on 4 November 2024.

About Sunborn Finance Oyj

Sunborn Finance is part of the Sunborn Group, which is 50 years old, privately owned group of companies based in Finland, with decades of experience in the hospitality sector. Sunborn's focus is on the development of luxury spa and yacht hotels, restaurants and other high-quality property.

Sunborn is present at the moment in Finland, Denmark, United Kingdom and Gibraltar. Operations vary from spa resorts and residential communities to hotels and yacht hotels, restaurants, and catering operations in the best locations.

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Attachments

- [Download announcement as PDF.pdf](#)
- [sunborn-second conversion undertaking_\(roschier draft, 31 october 2024\).pdf](#)