

Sunborn Finance Oyj - Withdrawal of ongoing written procedure

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On 13 May 2024, Sunborn Finance Oyj (the "**Company**") initiated a written procedure under its EUR 50,000,000 senior secured bonds with ISIN FI4000292750 (the "**Bonds**") requesting the bondholders to vote in favour of certain amendments and waivers of the terms and conditions of the Bonds, as further set out in the notice of written procedure available on the Company's website (<u>www.sunborn.com/press</u>) and on Stamdata (<u>www.stamdata.com</u>) (the "**Written Procedure**"). The deadline for the Written Procedure is 3.00 p.m. (EEST) on 7 June 2024.

The Company hereby announces the withdrawal of the Written Procedure due to ongoing discussions with bondholders. A new written procedure will follow in due course.

For further information, please contact:

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This information is information that Sunborn Finance Oyj is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 14:30 (EEST) on 5 June 2024.

About Sunborn Finance Oyj

Sunborn Finance is part of the Sunborn Group, which is 50 years old, privately owned group of companies based in Finland, with decades of experience in the hospitality sector. Sunborn's focus is on the development of luxury spa and yacht hotels, restaurants and other high-quality property.

Sunborn is present at the moment in Finland, Denmark, United Kingdom and Gibraltar. Operations vary from spa resorts and residential communities to hotels and yacht hotels, restaurants, and catering operations in the best locations.

www.sunborn.com

Attachments

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