

Lifeline SPAC I Plc: Notice pursuant to the Finnish Securities Market Act, Chapter 9, Section 10

5.7.2024 18:15:00 EEST | Lifeline SPAC I Oyj | Major shareholder announcements

Lifeline SPAC I Plc has on 5 July 2024 received a notification in accordance with the Finnish Securities Market Act Chapter 9, Sections 5 and 7, according to which Rettig Capital Oy Ab's direct and indirect holdings have fallen below the level of five (5) percent of all shares and voting rights in Lifeline SPAC I Plc.

According to the notification, Rettig Capital Oy Ab indirectly held in total 400,000 Lifeline SPAC I Plc's Series A shares on 5 July 2024, which corresponds to 3.2 percent of all the shares and voting rights in Lifeline SPAC I Plc.

Total direct and indirect position of Rettig Capital Oy Ab subject to the notification:

| | % of shares and voting rights | % of shares and voting rights through financial instruments | Total of both in % | Total number of shares and voting rights of issuer |
|--|-------------------------------|---|--------------------|--|
| Resulting situation on the date on which threshold was crossed or reached | 3.2% | 0 | 3.2% | 12,500,000 |
| Position of previous notification (if applicable) | - | - | - | |

Notified details of the resulting situation on the date on which the threshold was crossed or reached:

A: Shares and voting rights

| | Number of shares and voting rights | | % of shares and voting rights | |
|---------------------------|------------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Class / type of shares | Direct (SMA 9:5) | Indirect (SMA 9:6 and 9:7) | Direct (SMA 9:5) | Indirect (SMA 9:6 and 9:7) |
| FI4000512496 | - | 400,000 | - | 3.2% |
| SUBTOTAL A | 400,000 | | 3.2% | |

Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the shares, voting rights and/or the financial instruments are effectively held (starting with the ultimate controlling natural person or legal entity):

| Name | % of shares and voting rights | % of shares and voting rights through financial instruments | Total number of shares, voting rights and financial instruments |
|-------------------------|-------------------------------------|---|---|
| Rettig Capital Oy Ab | 0 | - | 0 |
| Rettig Oy Ab | 3.2% | - | 400,000 |

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Lifeline SPAC I in brief

Lifeline SPAC I Plc is a Finnish Special Purpose Acquisition Company founded for corporate acquisitions. We raised capital with an offering and listed on the SPAC segment of the regulated market of Nasdaq Helsinki. Our objective is to carry out an acquisition within 36 months from the listing. We offer investors an opportunity to invest in companies that retail investors or many institutional investors otherwise would not be able to invest in, because these kinds of investments are typically made by later-stage private equity funds. Our aim is to generate profit for shareholders and increase the value of the target company by supporting its growth and development also after the acquisition. Our primary strategic goal is to identify and merge with an unlisted technology-focused Nordic company with high growth potential.

Attachments

• Download announcement as PDF.pdf