



The term loan B of PHM Group Holding Oyj has been successfully priced and allocated

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PHM GROUP HOLDING OYJ | STOCK EXCHANGE RELEASE | 21 JUNE 2024 AT 17.15 pm EEST

The senior secured floating rate term loan B (the “**Term Loan B**”) of PHM Group Holding Oyj (the “**Company**”) announced on 10 June 2024 has been successfully priced and allocated to investors.

The EUR 300 million Term Loan B has a maturity of up to 7 years. The Term Loan B bears a floating rate and has a margin of 4.75 per cent.

Deutsche Bank Aktiengesellschaft and Nordea Bank Abp act as Joint Global Coordinators and Physical Bookrunners for the Term Loan B.

PHM GROUP HOLDING OYJ

For further information:

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PHM Group in brief

PHM Group is a property services group whose mission is to care about people by taking care of their surroundings. PHM Group consists of the best local companies in the industry with the same values and motivations: entrepreneurship and a fair and responsible way of working.

PHM Group employs over 10,000 property services professionals in Finland, Sweden, Norway, Denmark and Germany. The Group's consolidated revenue amounted to EUR 759 million in 2023. PHM Group is owned by the funds managed by Norvestor and the Intera fund together with the management of the local companies. Read more: phmgroup.com

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Attachments

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