

POP Mortgage Bank Plc issues EUR 250 million covered bond as part of bond program

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POP Mortgage Bank Plc, Stock Exchange Release, 14 September 2022 at 17.00 EEST, Other information disclosed according to the rules of the Exchange

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POP Mortgage Bank Plc issues a covered bond of EUR 250 million. The bond has a maturity date of 22 September 2025 and the loan is with fixed interest rate.

The issue of the bond will take place under POP Mortgage Bank Plc's EUR 1 billion bond program. The Finnish Financial Supervisory Authority (FIN-FSA) has approved the update of the prospectus for the company's bond program on 2 June 2022 and the supplements to the prospectus on 22 August 2022.

The final terms of the loan to be issued are available in English on the company's website <https://www.poppankki.fi/en/investors/information-for-investors/investor-relations> estimated at 20 September 2022.

POP Mortgage Bank Plc will apply for admission of the covered bond to public trading on the Nasdaq Helsinki Ltd stock exchange.

The Joint Lead Managers of the issue are Nordea Bank Abp, Landesbank Baden-Württemberg (LBBW) and Skandinaviska Enskilda Banken Ab (Publ). Castrén & Snellman Oy (Ltd) acts as legal advisor.

POP Mortgage Bank Plc

For more information:

Timo Hulkko, CEO of POP Mortgage Bank Plc, tel. +358 500 894008

Tony Tötterström, Deputy CEO of POP Mortgage Bank Plc, tel. +358 50 5306623

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www.poppankki.fi

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