

POP Mortgage Bank Plc issues EUR 250 million covered bond as part of bond program

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POP Mortgage Bank Plc, Stock Exchange Release, 8 October 2024 at 18.00 EEST, Other information disclosed according to the rules of the Exchange

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POP Mortgage Bank Plc issues a covered bond of EUR 250 million. The bond has a maturity date of 15 October 2029 and the bond is with fixed interest rate. The ISIN code of the bond is FI4000581715.

The issue of the bond will take place under POP Mortgage Bank Plc's EUR 1.5 billion bond program. The Finnish Financial Supervisory Authority (FIN-FSA) has approved the prospectus for the company's bond program on 24 April 2024 and the supplement to the prospectus on 30 August 2024.

The final terms of the bond to be issued are available in English on the company's website <https://www.poppankki.fi/en/investors/information-for-investors/investor-relations> estimated at 15 October 2024.

POP Mortgage Bank Plc will apply for admission of the bond to public trading on the Nasdaq Helsinki Ltd stock exchange.

The Joint Lead Managers of the issue are Danske Bank A/S, Landesbank Hessen-Thüringen Girozentrale (Helaba) and Skandinaviska Enskilda Banken Ab (Publ). Borenus Attorneys Ltd acts as legal advisor.

POP Mortgage Bank Plc

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www.poppankki.fi

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